

REF: RA/2011

Date: 01.04.2011

To,

The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
MUMBAI - 400051
Fax : 022 - 26598237/38, 26598347/48
E-mail: cnlist@nse.co.in

The Corporate Relation Department,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building,
Dalal Street,
MUMBAI - 400 001
Fax: 022 - 2272 2061/41/39/32
E-mail: corporate@bseindia.com

Dear Sirs,

Subject: Disclosures under Regulation 7(1A) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.

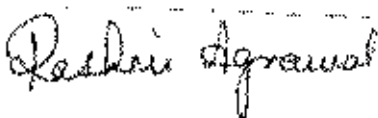
In compliance with Regulation 7(1A) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, I wish to inform you that I have been allotted 63559 Equity Shares, which is 0.2001 % of the expanded Paid-up Equity Share Capital of the being Rs. 317,562,470 comprising of 31,756,247 Equity Shares of Rs.10/- each, by way of allotment, pursuant to scheme of amalgamation of Hira Industries Limited with the Company (i.e. Godawari Power and Ispat Limited) as confirmed by the order (oral) dt.09.03.2011 by Hon'ble High Court of Chhattisgarh, Bilaspur. After the said allotment my shareholding with your company increased from 625500 Share to 689059 Shares, which is 2.1698 % of the paid up capital of the Company.

Please find enclosed herewith above information in the specified format as **ANNEXURE -- I**.

This is for your kind information and record please.

Thanking you,

Yours faithfully,



RASHMI AGRAWAL

Encl: As above

CC: To
Company Secretary
Godawari Power and Ispat Limited,
Hira Arcade, Near New Bus Stand,
Paudri, Raipur, Chhattisgarh- 492004
Fax : 0771-4057601 .
E-mail: ysr2065@gmail.com, ysr2065@gpilindia.co

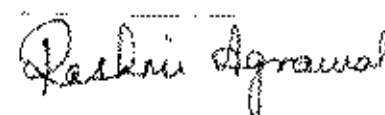
COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1A) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997

Name of the Target company	GODAWARI POWER AND ISPAT LIMITED	
Name of the acquirer and PACs with the acquirer	RASHMI AGRAWAL along with PAC (Promoter and Promoter Group) as per Annexure - A	
Details of the acquisition as follows	No. of shares	% w.r.t. total paid up capital of Target Company
(a) Shares/Voting rights (VR) before acquisition/sale under consideration (Individually)	625500	1.9697*
(b) Shares/Voting rights acquired/sold (Individually)	63559	0.2001
Details as per Annexure -A		
(c) Shares/VR after acquisition/sale (After the acquisition of shares along with other promoters collectively the total promoters shareholding enhanced from 16592652 shares to 20239092 shares, as per the Annexure -A	689059	2.1698
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.)	Allotment upon merger of Hira Industries Limited with the Company	
Mode of sale (e.g. open market/MCO/off market etc.)	NOT APPLICABLE	
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.03.2011	
Paid up capital/total voting capital of the target company before the said acquisition/sale	Rs. 280,698,070	
Paid up capital/total voting capital of the target company after the said acquisition/sale	Rs. 317,562,470	

Notes:

- * The calculation of % based on present paid up capital of the Company (i.e. 317,56,247 Shares)
- The disclosure shall be made within 2 days of acquisition/sale.
- The term 'acquirer' shall also include a pledgee, other than a bank or a financial institution and such pledgee shall make disclosure to the target company and the stock exchange within two days of creation of pledge.
- The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

RAIPUR, 01.04.2011



RASHMI AGRAWAL

ANNEXURE - A

Rashmi Agrawal

Along with Person Acting in Concert (PAC) as per list given below

Sl No.	Name of Shareholders	Pre Merger		Shares Allotted On Merger	Post Merger		
		No. of Shares Before Acquisition	% On Paid Up Capital		Share Capital of Promoter After Acquisition	% On Paid Up Capital w.r.t. Expanded Paid Up Capital	%age of Change
1	SHRI BAJRANG LAL AGRAWAL	1122500	3.9990	608898	1731398	5.4521	1.4532
2	SHRI NARAYAN PRASAD AGRAWAL	747500	2.6630	5083	712583	2.3699	-0.2931
3	SHRI HANUMAN PRASAD AGRAWAL	1255000	4.4710		1255000	3.9520	-0.5190
4	SHRI SURESH AGRAWAL	625000	2.2266		625000	1.9681	-0.2585
5	SHRI DINESH AGRAWAL	770500	2.7449	1075847	1846347	5.8141	1.0692
6	SMT. GODAWARI DEVI AGRAWAL	299500	0.8889	347458	596958	1.8798	0.9910
7	SMT. SARIYA DEVI AGRAWAL	765500	2.7271	560229	1325729	4.1747	1.4476
8	SMT. MADHI AGRAWAL	940000	3.3488		940000	2.9600	-0.3887
9	SMT. REENA AGRAWAL	1028750	3.6650		1028750	3.2395	-0.4254
10	SMT. RASHMI AGRAWAL	625500	2.2784	63559	689059	2.1698	-0.0585
11	SMT. KANKA AGRAWAL	720500	2.5668	76371	796771	2.5090	-0.0578
12	SHRI SIDDARTH AGRAWAL	470000	1.6744	127119	597119	1.8803	0.2059
13	SHRI VINAY AGRAWAL	300000	1.7811		500000	1.5743	-0.2068
14	SHRI ABHISEKH AGRAWAL	665000	2.3691	152466	817466	2.5742	0.2051
15	MISS NANCY AGRAWAL	100000	0.3563		100000	0.3149	-0.0414
16	SHRI KUMAR AGRAWAL	981500	3.4966	56898	1038398	3.2699	-0.2267
17	MASTER PRAKHAR AGRAWAL	232500	0.8283		232500	0.7321	-0.0962
18	MASTER PRANAY AGRAWAL	250000	0.8906		250000	0.7872	-0.1034
19	MS. RAMRICHPAI AGRAWAL (HUF)	795250	2.8331	84746	879996	2.7711	-0.0620
20	MS. BAJRANG LAL AGRAWAL (HUF)	697000	3.8119	113347	1183347	3.7263	-0.0856
21	MS. NARAYAN PRASAD AGRAWAL (HUF)	475000	1.6922		475000	1.4938	-0.1984
22	MS. SURESH AGRAWAL (HUF)	97500	0.3473		97500	0.3073	-0.0403
23	MS. DINESH KUMAR AGRAWAL (HUF)	150000	0.5344		150000	0.4723	-0.0620
24	R. R. ISPAT LIMITED*	1125000	4.0079		1125000	3.5426	-0.4653
25	MS. RAM REALMART PRIVATE LTD	790652	2.8167		790652	2.4898	-0.3270
26	MS. HIRA CEMENT LIMITED	0	0.0000	414517	414517	1.3053	1.3053
	TOTAL	16552682	58.9696	3686440	20239887	63.7326	4.7630

Note

1. The percentage of Pre Merger Shareholding is calculated on Pre Merger Paid Capital of the Company (i.e. 28069807 Shares)
2. The percentage of Post Merger Shareholding is calculated on Post Merger Paid Capital of the Company (i.e. 31756207 Shares)
3. The allotment has been made pursuant to scheme of merger approved by the Honble High Court of Chhattisgarh and thereof acquisition is exempt under clause 3(1)(i) (ii) of SEBI (SAST) Regulation, 1997. Consequently, the change in shareholding consequent to allotment shall not be considered for reckoning the 5% limit prescribed under Clause 13(1) of the said Regulation.
4. The Shares of R.R. Ispat Limited has been subsequently transferred to GPH Beneficiary Trust under the scheme of merger as confirmed by the Honble High Court of Chhattisgarh.

Rashmi Agrawal

RAIPUR, 01/04/2011

RASHMI AGRAWAL